

JUST ENERGY GROUP INC. et al

Report on Priority Commodity / ISO Obligations

As at October 31, 2021

Terms of Reference:

1. This schedule (the "Information") has been prepared based on the unaudited financial information of the Just Energy Entities, including its books and records.
2. The Monitor has not audited, reviewed, or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would comply with Generally Accepted Assurance Standards pursuant to the *Chartered Professional Accountants of Canada Handbook*.
3. The Information presented is based on agreements entered into by the Just Energy Entities and point-in-time exposure pursuant to market data available and is subject to variation, which may be material.
4. The Monitor has provided this report in connection with its obligations pursuant to paragraph 31 of the Second Amended and Restated Initial Order dated May 26, 2021. This report should not be relied on for any other purpose.
5. All amounts are stated in Canadian dollars.

1) Mark to Market																	
	2021 Total		2022				2023				2024				2024 Total		
<i>(2021-2024)</i>	Qtr4		Qtr1	Qtr2	Qtr3	Qtr4		Qtr1	Qtr2	Qtr3	Qtr4		Qtr1	Qtr2	Qtr3	Qtr4	
Electricity	18,659,149	18,659,149	39,032,528	7,251,154	26,133,823	5,748,242	78,165,748	13,240,860	(1,669,485)	8,965,617	(356,608)	20,180,385	(421,858)	(928,828)	402,689	(582,393)	(1,530,389)
Natural Gas	1,201,276	1,201,276	(1,567,597)	2,316,976	1,759,346	2,163,113	4,671,837	468,778	374,723	377,719	305,848	1,527,067	173,947	75,301	116,975	254,961	621,185
Total MTM	19,860,424	19,860,424	37,464,931	9,568,130	27,893,169	7,911,355	82,837,585	13,709,638	(1,294,762)	9,343,336	(50,760)	21,707,452	(247,911)	(853,526)	519,665	(327,431)	(909,204)

	2025				2026				2021-2026			
<i>(continued - 2025-2026)</i>	Qtr1	Qtr2	Qtr3	Qtr4	2025 Total	2026	Qtr1	Qtr2	Qtr3	Qtr4	2026 Total	Grand Total
Electricity	-	-	-	-	-	-	-	-	-	-	-	\$ 115,474,892
Natural Gas	123,951	31,244	50,529	138,184	343,909	51,985	5,790	14,412	14,426	86,614	86,614	\$ 8,451,888
Total MTM	123,951	31,244	50,529	138,184	343,909	51,985	5,790	14,412	14,426	86,614	86,614	\$ 123,926,780

2) Post-Filing Accounts Payable subject to Priority Commodity/ISO Charge												
Total Post-Filing Accounts Payable subject to Priority Commodity/ISO Charge											\$ (141,403,463) B	
TOTAL PRIORITY COMMODITY/ISO OBLIGATIONS											= Sum of A + B	\$ (17,476,682)